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Morphological evolution and galactic sizes in the L-Galaxies SA model

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ABSTRACT
In this work we update the L-Galaxies semi-analytic model (SAM) to better follow the physical processes responsible for the growth of bulges via disc instabilities (leading to pseudo-bulges) and mergers (leading to classical bulges). We address the former by considering the contribution of both stellar and gaseous discs in the stability of the galaxy, and we update the latter by including dissipation of energy in gas-rich mergers. Furthermore, we introduce angular momentum losses during cooling and find that an accurate match to the observed correlation between stellar disc scale length and mass at $z \sim 0.0$ requires that the gas loses 20 per cent of its initial specific angular momentum to the corresponding dark matter halo during the formation of the cold gas disc. We reproduce the observed trends between the stellar mass and specific angular momentum for both disc- and bulge-dominated galaxies, with the former rotating faster than the latter of the same mass. We conclude that a two-component instability recipe provides a morphologically diverse galaxy sample which matches the observed fractional breakdown of galaxies into different morphological types. This recipe also enables us to obtain an excellent fit to the morphology–mass relation and stellar mass function of different galactic types. Finally, we find that energy dissipation during mergers reduces the merger remnant sizes and allows us to match the observed mass–size relation for bulge-dominated systems.

Key words: methods: analytical – galaxies: bulges – galaxies: evolution – galaxies: formation.

1 INTRODUCTION
In the widely accepted lambda cold dark matter ($\Lambda$CDM) scenario the baryonic matter collapses into the centres of dark matter haloes, where it tends to form rotationally supported discs (Blumenthal et al. 1984; Peebles 1984). In this framework, dark matter haloes acquire their angular momentum through tidal interactions (Peebles 1969; White 1984; Barnes & Efstathiou 1987), and the associated gas discs were originally assumed (Fall & Efstathiou 1980) to obtain the same specific angular momentum. Eventually, the collapsed gas will form stars and subsequently galaxies (White & Rees 1978). While these dark matter structures evolve over time, they grow in mass and size through accretion and/or repeated mergers (Lacey & Cole 1991). Since galaxy formation occurs within haloes, these phenomena also affect the properties of the associated galaxies.

This galaxy formation paradigm has been successfully captured by semi-analytic models (SAMs), which utilize $N$-body simulations of dark matter to obtain information about haloes’ properties, substructures and merger history, while analytic recipes infer the properties of galaxies hosted within those structures.

1.1 Mergers and disc instabilities
In the hierarchical picture of structure formation, galaxy mergers have the ability to redesign the morphology of the progenitors (Toomre & Toomre 1972; Barnes & Hernquist 1996; Hopkins et al. 2010b). In particular, major mergers (Kauffmann, White & Guiderdoni 1993; Baugh, Cole & Frenk 1996) or multiple minor mergers (Bournaud, Jog & Combes 2007) are considered to be the natural culprits for converting the stellar orbits from circular to random, hence forming spheroid-like components (i.e. classical bulges) and dispersion-supported galaxies.

In addition to mergers, internal secular processes (see Sellwood 2014, for a review), such as the formation and evolution of bars, (Combes et al. 1990; Raha et al. 1991; Martinez-Valpuesta, Shlosman & Heller 2006) are also known to be drivers of galactic
evolution. Bars induce torques into discs that cause considerable outward angular momentum transfer and redistribution/migration of stellar material (e.g. Hohl 1971; Debattista et al. 2006; Minchev & Famaey 2010). Furthermore, they funnel gas to the centre of the galaxy (Combes & Sanders 1981; Pfenniger & Norman 1990; Englmaier & Shlosman 2004), thus enhancing central star formation (Hawarden et al. 1986; Friedli & Benz 1995; Jogee 2006; Holmes et al. 2015).

In specific cases (Governato et al. 2009; Hopkins et al. 2009a; Stewart et al. 2009; Guedes et al. 2013) mergers may as well constitute a mechanism able to trigger gravitational instabilities (e.g. Toomre 1964; Ostriker & Peebles 1973; Efstathiou, Lake & Negroponte 1982) and create inner disc structures (Aguerri, Balcells & Peletier 2001; Eliche-Moral et al. 2006, 2011) or starburst activity (Mihos & Hernquist 1994). These secular processes will culminate in the formation of a component called pseudo-bulge (see Kormendy & Kennicutt 2004, and references therein).

Since both stellar and gaseous discs contribute to the stability of the galaxy (e.g. Jog & Solomon 1984a,b; Bertin & Romeo 1988; Wang & Silk 1994; Elmegreen 1995; Jog 1996; Rafikov 2001; Romeo & Wiegert 2011), various theoretical and/or observational studies analysed local instabilities (Toomre 1964) of composite discs. This dictates that modelling attempts should also follow the same path.

1.2 Bulges: classical and pseudo

Numerous authors have investigated whether the aforementioned bulge formation scenarios lead to different bulge types with distinct intrinsic properties (e.g. Fisher & Drory 2016). Although some more recent studies (e.g. Athanassoula 2005; Fragkoudi et al. 2015; Sachdeva & Saha 2018) divide bulges into more categories, most authors distinguish two major types: pseudo and classical. In fact, Andreadakis & Sanders (1994); Andreadakis, Peletier & Balcells (1995), and Carollo (1999) studied early- and intermediate-type spiral galaxies and concluded that bulges fall into two categories: those that can be described by an exponential profile and those by an $r^{1/4}$ profile. More recently, Fisher & Drory (2008) analysed the Sérsic index of pseudo- and classical bulges and found that 90 per cent of the former have $n_b < 2$ and all of the latter $n_b > 2$. Moreover, Courteau, de Jong & Broeils (1996) used a bulge-to-disc decomposition to calculate the ratio between bulge and disc scale lengths and concluded that their observations (correlated B/D scale lengths) strongly support a secular evolution model in which bulges with exponential surface brightness profiles emerge via disc instabilities. Additionally, Fisher (2006) and Fisher, Drory & Fabricius (2009) compared the profile of star formation in pseudo- and classical bulges and concluded that their stars are formed via different mechanisms.

It becomes apparent that there is a lot of evidence suggesting that this dichotomy can reveal a diversity in bulge properties. This motivated us to investigate these two distinct bulge types (see Section 2.3) and study their scaling relations (see Sections 3.6.3 and B2).

1.3 Previous modelling work

1.3.1 The angular momentum of baryons

The majority of analytic and SAMs of galaxy formation (e.g. Somerville & Primack 1999; Cole et al. 2000; Monaco, Fontanot & Taffoni 2007; Guo et al. 2011; Croton et al. 2016; del P. Lagos et al. 2018) follow Fall & Efstathiou (1980) and compute disc sizes based on the assumptions that (a) the cold gas disc inherits the specific angular momentum of the dark matter halo in which it forms, and (b) the gas conserves its angular momentum while cooling (e.g. Cole et al. 1994; Dalcanton, Spergel & Summers 1997; Mo, Mao & White 1998). Even though modelling explicitly these processes in SAMs remains a challenging task, in this work we attempt to include this phenomenon (i.e. angular momentum losses during cooling) in the L-Galaxies model (see Sections 2.1 and A1) and investigate its direct impact on galactic properties (see Section 3).

1.3.2 Disc instabilities

In the L-Galaxies SAM stellar disc instabilities are identified by the Efstathiou et al. (1982) criterion, which describes baryonic discs whose self-gravity dominates; thus are unstable to global perturbations (i.e. growth of bar-like modes). Their work was limited to idealized systems, which are significantly different than those found in nature or in more detailed simulations (see e.g. Athanassoula 2005; Sellwood 2014; Fujii et al. 2018, for a discussion on this topic). However, the work of Efstathiou et al. (1982) provides a simple instability criterion which is suitable to be used by SAMs where discs are formed under similar assumptions (see Section 2.1).

Determining which systems develop instabilities (e.g. De Lucia & Helmi 2008; Cook et al. 2010), which galactic components are involved in them (e.g. Croton et al. 2016; Gargiulo et al. 2017) and how stability is restored (Bower et al. 2006; Monaco et al. 2007; De Lucia & Helmi 2008; Gargiulo et al. 2015) is still an open question. It is known that gaseous discs have an influential role in galactic dynamics which becomes apparent when one considers their contribution to disc stability. Nevertheless, past modelling works have relied on a one-component stability criterion (e.g. Cole et al. 2000; De Lucia et al. 2006; Guo et al. 2011; Henriques et al. 2015).

1.4 The L-Galaxies model

The most recent version of the L-Galaxies model (Henriques et al. 2015, hereafter HWT15) invokes a simple argument to address disc instabilities and identify the stellar mass that has to be put into the bulge. It only takes into account the stability of the stellar disc and, as a consequence, underestimates disc instabilities and fails to reproduce the observed morphological fraction of galaxies (see Section 3.4). In this work we extend the Efstathiou et al. (1982) criterion to include cases where both stars and gas are present and investigate the contribution of gas in galactic stability.

Furthermore, the half-mass radius of classical bulges is calculated via energy conservation and the virial theorem, as described in Guo et al. (2011). This approach overestimates the size of bulges, which can be remedied by considering dissipation during gas-rich mergers (see Sections 2.3.1 and 3.6.2).

1.5 Outline of the paper

This paper is organised as follows. In Section 2, we briefly describe a few vital processes regarding the L-Galaxies model’s approach to simulate the formation and evolution of galaxies. In addition, we present the new merger remnant size and disc instability recipes we
2 THE MODEL

The L-Galaxies SAM has been well-described in the literature and we refer the reader to HWT15 for more details. Here, we briefly explain some key processes that are relevant to the purpose of this study and introduce: angular momentum losses during cooling and the updated disc instability and merger remnant size recipes.

We use merger trees derived from the Millennium (Springel et al. 2005) simulation, which has been shown to produce accurate properties for galaxies with stellar masses > 10^9 M⊙ (see Guo et al. 2011, for more details). The cosmological parameters used throughout this work are adopted from Planck Collaboration XVI (2014): σ_8 = 0.829, H_0 = 67.3 km s^{-1} Mpc^{-1}, Ω_Λ = 0.685, Ω_m = 0.315, Ω_b = 0.0487 (ζ_h = 0.155), and n = 0.96.

2.1 Formation and properties of gaseous and stellar discs

As haloes form and grow, they are assigned a cosmic abundance of diffuse primordial gas, which is assumed to be shock heated to the virial temperature (Rees & Ostriker 1977; Silk 1977; White & Rees 1978). That gas will either cool immediately and be added to the cold gas disc of the central galaxy, or form a quasi-static hot atmosphere and accrete on to the disc at a slower pace (see section S1.4 of HWT15).

Hitherto the L-Galaxies model followed the two core assumptions of Fall & Efstathiou (1980), namely: (a) baryons and dark matter acquire identical specific angular momentum distributions and (b) the former conserve their angular momentum while cooling. In this work, we assume that the initial specific angular momentum of the cold gas is a fraction f = 0.8 of the specific angular momentum of the halo within which it is embedded (see also Section A1). As discussed by Dutton & van den Bosch (2012) angular momentum losses during cooling results from the fact that the mass in ΛCDM haloes is more centrally concentrated than the angular momentum and the fact that cooling is an inside-out process (i.e. inner regions cool before the outer ones). Previous studies (Dutton & van den Bosch 2012; Jiang et al. 2019) reported that the average value of the angular momentum retention factor is ~0.6. We choose a slightly higher value since these simulations include additional mechanisms, such as dynamical friction, which can further reduce the specific angular moment of baryons. In addition, our choice of f = 0.8 provides an excellent fit to the galactic morphologies as we discuss in Section 3.4. Finally, we note that the angular momentum loss should be transmitted to the dark matter but this effect will be relatively small and we choose to neglect it.

As discussed in Guo et al. (2011), there are three mechanisms capable of altering the angular momentum vector of the gaseous disc, namely the addition of gas by cooling, the removal of gas through star formation, and the accretion from minor mergers. These
where $M_{\text{cen}}$ and $M_{\text{star}}$ are the total stellar mass of the central galaxy, respectively. In major mergers (HWT15) argued that this simple picture leads to unrealistic sizes, especially orbital energy (see equation (S34) of HWT15). Several authors have equated to the self-binding energies of the two progenitors plus their energy conservation arguments, where the final binding energy was calculated as the total baryonic mass (stars + gas) of the satellite and central galaxy, respectively. In major mergers ($M_1/M_2 > 0.1$, see HWT15 for more details) the discs of the progenitors are disrupted and both the pre-existing stars and those formed during the merger become part of the resulting bulge-dominated galaxy. In minor mergers, the bulge of the descendant accretes all the stars of the less massive progenitor, while stars formed during this process remain in the remnant’s disc. The mass of those stars is calculated by using the ‘collisional starburst’ formulation of Somerville, Primack & Faber (2000):

$$M_{\text{bul}} = \alpha_{\text{SF,burst}} \left( \frac{M_1}{M_2} \right)^{\beta_{\text{SF,burst}}} M_{\text{d,gas}},$$  

where $\alpha_{\text{SF,burst}}$ and $\beta_{\text{SF,burst}}$ are free parameters and $M_{\text{d,gas}}$ is the total gas disc mass of both galaxies combined.

Galaxy mergers are considered to play a fundamental role in the production of elliptical galaxies, hence having a model able to evaluate the size of the remnant and reproduce its scaling relations across cosmic time is crucial. The HWT15 version of the model calculated the half-mass radius of the remnant using energy conservation arguments, where the final binding energy was equated to the self-binding energies of the two progenitors plus their orbital energy (see equation S34 of HWT15). Several authors have argued that this simple picture leads to unrealistic sizes, especially at the low-mass end (Covington et al. 2008; Hopkins et al. 2009b; Hopkins et al. 2010a; Shankar et al. 2010; Covington et al. 2011; Shankar et al. 2013; Porter et al. 2014). This problem mainly arises from the fact that the above approximation does not take into account gas dissipation during mergers, where gas clouds collide and radiate away their kinetic energies. In cases where the gas makes up a significant fraction of the total mass of the progenitors this phenomenon would result in smaller and denser remnants. We follow Covington et al. (2008, 2011) and Tonini et al. (2016) and include a term to account for radiative losses. In this picture the energy conservation formula is given by

$$E_{\text{final}} = E_{\text{initial}} + E_{\text{orbital}} + E_{\text{radiative}},$$

where for major mergers each energy term can be explicitly written as:

$$E_{\text{final}} = -G \left( \frac{(M_{\text{cen},1} + M_{\text{cen},2} + M_{\text{burst}})^2}{R_{\text{final}}} \right),$$

$$E_{\text{initial}} = -G \left( \frac{M_1^2}{R_1} + \frac{M_2^2}{R_2} \right),$$

$$E_{\text{orbital}} = -G \left( \frac{M_1 M_2}{R_1 + R_2} \right),$$

$$E_{\text{radiative}} = -C_{\text{rad}} E_{\text{initial}} \left( \frac{M_{\text{gas},1} + M_{\text{gas},2}}{M_1 + M_2} \right),$$

where $M_{\text{cen},1}$, $M_{\text{cen},2}$, and $R_i$ are the total stellar mass (disc + bulge), total baryonic mass (stars + gas), gas mass, and stellar half-mass radius of the $i$ progenitor, $R_{\text{final}}$ is the stellar half-mass radius of the remnant, $C_{\text{rad}}$ is a parameter which defines the efficiency of the radiative process (see discussion below) and $M_{\text{burst}}$ is the mass of the new stars formed during the merger which is given by equation (6).

For minor mergers we follow Guo et al. (2011) and assume that the total stellar mass of the satellite galaxy is merged with the bulge of the central galaxy, therefore:

$$E_{\text{final}} = -G \left( \frac{(M_{\text{cen},1} + M_{\text{cen},2})^2}{R_{\text{final}}} \right),$$

$$E_{\text{initial}} = -G \left( \frac{M_{\text{bul},1}^2}{R_{\text{bul},1}} + \frac{M_{\text{bul},2}^2}{R_{\text{bul},2}} \right),$$

$$E_{\text{orbital}} = -G \left( \frac{M_{\text{bul},1} M_{\text{bul},2}}{R_{\text{bul},1} + R_{\text{bul},2}} \right),$$

$$E_{\text{radiative}} = -C_{\text{rad}} E_{\text{initial}} \left( \frac{M_{\text{gas},1} + M_{\text{gas},2}}{M_1 + M_2} \right),$$

where $M_{\text{bul},1}$ and $R_{\text{bul},1}$ are the stellar mass and half-mass radius of the bulge of the more massive progenitor and $M_{\text{bul},2}$ and $R_{\text{bul},2}$ are the total stellar mass and half-mass radius of the minor progenitor. Equation (7) indicates that galaxies with higher gas fractions will experience more dissipation during mergers, and since lower mass galaxies have low-mass progenitors which have higher cold gas fractions at all redshifts, early-wet mergers will produce more compact remnants than late-dry mergers (e.g. Dekel & Cox 2006; Robertson et al. 2006a,b).

Covington et al. (2008) calibrated their model using the N-body/SPH code GADGET (Springel, Yoshida & White 2001) to

3 A later version of the L-Galaxies model, in development, will have spatially resolved discs and be able to investigate this in more detail.
simulate mergers of isolated, low-redshift, gas-rich, identical disc galaxies, finding $C_{\text{rad}} \approx 1$. However, a higher value of $C_{\text{rad}} = 2.75$ was found for disc-dominated galaxies that have recently experienced a major merger (Covington et al. 2011). In addition, Porter et al. (2014) used 68 hydrodynamical simulations of major and minor binary mergers (see Johansson, Naab & Burkert 2009) of galaxies with either mixed or spheroid–spheroid morphologies. They found that the morphology, the mass ratio, and the gas content could cause the $C_{\text{rad}}$ parameter to vary significantly, from 0.0 (dissipationless) for minor or major mergers where one or both of the progenitors are bulge dominated; to 2.5 for major mergers between disc-dominated galaxies. In this work we adopt the value $C_{\text{rad}} = 1.0$ in concordance with previous modellers.

### 2.3.2 Pseudo-bulges

Galaxy–galaxy interactions have a pivotal role in regulating galactic evolution; however, internal processes, such as disc instabilities, are of similar importance since they are responsible for the emergence of pseudo-bulges.

In order to determine the half-mass radius of the resulting pseudo-bulge we distinguish between two cases; the first is when the disc already possesses a bulge and then becomes unstable. We follow Guo et al. (2011) and assume that the unstable mass merges into the existing bulge, thus the final bulge’s half-mass radius is given by

$$ C \frac{GM_{\text{final}}^2}{R_{\text{final}}} = C \frac{GM_{\text{old}}^2}{R_{\text{old}}} + C \frac{GM_{\text{unstable}}^2}{R_{\text{b}}} + \alpha \frac{GM_{\text{unstable}}}{R_{\text{old}} + R_{\text{b}}}, $$

where $M_{\text{final}}$ and $R_{\text{final}}$ are the mass and half-mass radius of the final bulge, $M_{\text{old}}$ and $R_{\text{old}}$ are the mass and half-mass radius of the existing bulge, $M_{\text{unstable}}$ is the mass occurred from equation (4), $C$ is a structural parameter relating the binding energy of a galaxy to its mass and radius and $\alpha$ is a parameter quantifying the effective interaction energy deposited in the stellar components. Guo et al. (2011) and Henriques et al. (2015) used $\alpha = 4$ as it led to bulge sizes in adequate agreement with SDSS galaxies. However, we set $\alpha = 1.5$ in order to be consistent with the results of Boylan-Kolchin, Ma & Quataert (2005) who found that $1.3 < \alpha < 1.7$.

The half-mass radius of the unstable material $R_{\text{b}}$ is taken from:

$$ M_{\text{unstable}} = 2\pi \sum R_d \left( R_d + R_{d, b} \exp(-R_b/R_{d, b}) \right), $$

where $\sum R_d$ and $R_{d, b}$ are the surface density and the exponential scale length of the disc. If the galaxy had no bulge prior to the instability incident we assume that the half-mass radius of the newly formed bulge is equal to $R_b$.

Finally, in the L-Galaxies SAM the specific angular momentum of bulges is only altered during mergers, since we assume that during instabilities the unstable stellar mass transfers negligible angular momentum from the disc to the bulge (as in Guo et al. 2011; Henriques et al. 2015). We assume that the accreted specific angular momentum matches that of the halo within which the satellite galaxy is orbiting, such that the specific angular momentum of the merger remnant can be written as:

$$ j_{\text{b}} = j_{\text{old}} + \frac{M_{\text{halo}} M_{\text{sat}}}{M_{b}}, $$

where $j_{\text{b}}$, $j_{\text{old}}$, and $M_{\text{halo}}$ are the specific angular momentum and mass of the existing bulge, $j_{\text{halo}}$ is the specific angular momentum of the halo, $M_{\text{halo}}$ is the stellar mass of the satellite and $M_b$ is the remnant’s new mass.

### 3 RESULTS

#### 3.1 Stellar mass assembly channels

One feature of our model is its ability to follow the formation and evolution of classical and pseudo-bulges by separately tracking each channel that contributes to their mass budget. This allows us to gain insight into the behaviour of each component and answer questions such as: how often do disc galaxies host classical as opposed to pseudo-bulges; how is the mass of disc- and bulge-dominated galaxies distributed; and how structurally different are galaxies that host classical or pseudo-bulges.

We follow the stellar mass transferred between galaxies in minor and major mergers, and the stellar mass transferred between galactic components during disc instability events. We split the total stellar mass into six categories, some of which are subsets of others:

- Stars
- Bulge
- Disc
- Pseudo
- Classical
- Minor
- Major

In the L-Galaxies model stars can be found in the two main galactic components, namely the stellar disc ($d_\star$) and the bulge ($b$). Tracking the two widely accepted bulge formation paths allows us to further divide the bulge mass into the mass created via disc instabilities and the one accreted through mergers, hence leading to the formation of pseudo-bulges ($pb$) and classical bulges ($cb$), respectively. Finally, the population of classical bulges can be dichotomized into those produced through major mergers ($cb(ma)$) and those through minor mergers ($cb(mi)$). This decomposition is shown in Fig. 1 which contains the ratio between the stellar mass of each of the above six components and the total stellar mass of each galaxy.

As can be seen in Fig. 1, the L-Galaxies model produces pure disc- ($1.4$) with masses up to $M_\star \sim 3 \cdot 10^{11} M_\odot$ and pure bulge-dominated galaxies ($1.2$) of all masses. The corresponding median lines suggest that the most massive galaxies are bulge dominated (e.g. Baldry et al. 2004; Nair & Abraham 2010; Wilman & Erwin 2012), while the majority of normal galaxies are disc-dominated (e.g. Fukugita et al. 2007; Bamford et al. 2009; Nair & Abraham 2010); a behaviour which is consistent with observational studies.

The large scatter in (2,1) suggests that in a few galaxies pseudo-bulges dominate the total stellar mass budget, hence leading to the development of lenticular galaxies (Kormendy & Cornell 2004; Kormendy & Kennicutt 2004; Weinzierl et al. 2009; Vaghmare, Barway & Kembhavi 2013). Interestingly, there are a some extreme cases where the pseudo-bulge-to-total stellar mass ratio is as high as 0.9. This is in agreement with the recent work of Saha & Cortesi (2018) who proposed disc instabilities as a mechanism responsible for the production of field S0 galaxies.
Figure 1. Decomposition of the total stellar mass of each galaxy at redshift $z \sim 0.0$. Each panel contains a hexagonal binning plot of the component-to-total stellar mass ratio as a function of the total stellar mass along with our (black solid) and HWT15 (black dotted) median lines and our 16th–84th percentile range (black shaded regions). The black straight lines that connect the panels represent the divisions described in the tree chart in Section 3.1 and the (row, column) positioning of each component in the figure corresponds to: (1,2) – bulge; (1,4) – disc; (2,1) – pseudo-bulge; (2,3) – classical-bulge; (3,2) – through minor mergers; (3,4) – through minor mergers.

From the behaviour of our data in panels (2,1) and (2,3) and the corresponding median lines, we can say that most of the bulge mass in galaxies with masses between $10^{10} \, M_\odot < M_* < 10^{11} \, M_\odot$ is in pseudo- and not classical bulges. At $\sim 10^{11} \, M_\odot$ the secular evolution scenario cannot compete with the violent one and as a consequence major mergers (3,4) begin to destroy the progenitors and form bulge-dominated systems (2,3).

Finally, we note that minor mergers (3,2) never have a significant contribution to the total stellar mass due to the adopted merger mass ratio threshold. High-resolution simulations (e.g. Stewart et al. 2008; Hopkins et al. 2010b) indicate that mergers with mass ratios 0.1 and below are very rare and have relatively little impact on the total stellar mass of the remnant galaxy. In addition, in cases where a minor merger triggers disc instabilities, we assume that the newly formed pseudo-bulge will contain both the unstable and the previously existing bulge mass. Thus, the stellar mass accreted from that minor merger is now considered to be part of the pseudo-bulge.

The most notable discrepancies between the HWT15 (dotted lines) and the presented version of the L-Galaxies SAM appear in panels (1,2), (1,4), and especially (2,1). These three panels highlight the importance of gas in disc instabilities since it enhances the formation of bar-related pseudo-bulges (Bournaud & Combes 2002; Seo et al. 2019) and reduces the unrealistic population of high mass disc-dominated galaxies seen in HWT15.

3.2 Stellar mass evolution of galactic components

Fig. 2 illustrates how the contribution of each component to the total stellar mass fluctuates within each galactic mass range at different redshifts.

At $z \sim 0.0$ at the lowest masses about 80 per cent of stars lie in discs with most of the rest in merger-driven bulges. At $10^{10} \, M_\odot$ minor mergers begin to initiate the formation of classical bulges and for total stellar masses above $10^{11} \, M_\odot$ major mergers become the dominant mechanism that affects galactic morphology. This behaviour follows from a hierarchical galaxy assembly scenario in which mergers give rise to the formation of the most massive system. Pseudo-bulges never dominate but are most important between $10^{10}$ and $10^{11.5} \, M_\odot$, accounting for about 20 per cent of the total over this range.

As pointed out by few authors (e.g. Bell et al. 2004; Conselice, Blackburne & Papovich 2005; Ilbert et al. 2010) the massive end of the galaxy mass function at $z < 0.8$ is dominated by galaxies with early-type morphologies, which is consistent with our results. Furthermore, studies which focused on the evolution of the merger rate of galaxies (e.g. Le Fèvre et al. 2000; Bell et al. 2006; Lotz...
et al. 2008) concluded that the majority of them have experienced major mergers since $z \sim 1$, and this event has severely affected their morphology (van Dokkum 2005). In galaxies produced by the L-Galaxies model we can also notice that classical bulges, both via major and minor merger, have a significant contribution to the total stellar mass at $z \leq 1$, while the disc component becomes increasingly important at higher redshifts. Finally, we see a notable evolution in the contribution of pseudo-bulges in the total stellar mass, which is linked to the high gas content of high-redshift galaxies. This evolution is consistent with simulations (e.g. Agertz, Teyssier & Moore 2009; Forbes et al. 2014) and is captured by our modified disc instability recipe which takes into account the contribution of the gaseous disc in the galactic stability.

3.3 Stellar mass functions

As discussed in Section 2.2, stellar and gaseous discs are able to trigger instabilities that can significantly redistribute galactic material. Hence, stellar mass functions of disc and bulge stars allow us to illustrate the influence of our new approach on galaxies produced by the L-Galaxies model (see also Fig. A4).

In Fig. 3, we split our galaxies into different morphological types according to their bulge mass fractions and plot their total stellar mass functions. We compare with the Moffett et al. (2016b) sample of single-component pure disc systems and the disc-(Sab-Scd/Sd-Irr) and spheroid-dominated (E/S0-Sa) galaxies selected by Moffett et al. (2016a). The choice of a bulge to total mass ratio of 0.3 to distinguish disc- and spheroid-dominated systems in our model was motivated by various studies of the $B/T$ ratio of $z=0$ galaxies (e.g. Laurikainen, Salo & Buta 2005; Laurikainen et al. 2010; Barway et al. 2016) which found that the mean value is $\sim 0.25$. In addition, Weinirzl et al. (2009) found that, in their sample, the fraction of spiral galaxies with $B/T > 0.4$ is 8 per cent. Hence, our $B/T$ threshold lies between these observed values.

The updated L-Galaxies model shows an impressive agreement with the behaviour denoted by the observational data for all galaxy samples. On the other hand, it is clear that the HWT15 model has a strong tendency to form more disc-dominated systems and bulgeless galaxies at higher masses. On that account, the instability recipe described in Section 2.2 prevents the formation of disc-dominated galaxies and restricts the abundance of purely disc systems by redistributing the stellar mass between galactic components. Hence, it directly affects the galactic morphology and allows us to better match the observed behaviours in Fig. 3.

3.4 Galactic morphology

In the L-Galaxies SAM galaxy mergers are dichotomized into major and minor. If the total baryonic mass (stars + gas) of the more massive progenitor exceeds that of the less massive by at least an order of magnitude, then this incident is characterized as major; in any other case the merger is treated as a minor. In this work, we adopt the same mass ratio threshold ($R_{\text{merger}} \equiv M_{\text{bulge}} / M_{\text{cen}} = 0.1$) as in HWT15 in order to distinguish those two regimes. This division regulates the type of the remnant galaxy (i.e. bulge- or disc-dominated).

This categorization is depicted in the left-hand panel of Fig. 4 which represents the fraction of different galaxy types as a function of their total stellar mass. We split our galaxy sample into three categories based on their bulge-to-total stellar mass ratio. In Fig. 4, the red solid line shows the fraction of bulge-dominated galaxies, akin to ellipticals ($M_b / M_\star > 0.7$), blue solid line shows the fraction of normal spirals ($0.7 < M_b / M_\star < 0.8$) and green solid line represents disc-dominated galaxies, akin to extreme late-types ($M_b / M_\star < 0.1$). Similar approaches for proxies for the morphology of simulated galaxies have been used by several authors (e.g. Bertone, De Lucia & Thomas 2007; Lagos, Cora & Padilla 2008; Guo et al. 2011; Gargiulo et al. 2015). From an observational point of view, Weinirzl et al. (2009) measured the $B/T$ ratio of 143 bright, high-mass spirals and concluded that $B/T \sim 0.66$ per cent, $26$ per cent, $8$ per cent, and 100 per cent of their galaxies have $B/T < 0.2$, $0.2 < B/T \leq 0.4$, $0.4 < B/T \leq 0.75$, and $B/T > 0.75$, respectively; throughout this work we use $M_b / M_\star < 0.3$ (i.e. $M_b / M_\star > 0.7$) for disc-dominated and $M_b / M_\star > 0.7$ for bulge-dominated galaxies.

The observational data have been taken from Conselice (2006),

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6 Chosen by HWT15 to ensure that the majority of galaxies above $10^{11.5} M_\odot$ are bulge dominated.
who used a sample of $\sim 22,000$ galaxies at $z < 0.05$ to plot the morphological fraction as a function of stellar mass. In addition, Kelvin et al. (2014) analysed a sample of 2711 local ($0.025 < z < 0.06$) galaxies taken from the Galaxy And Mass Assembly (GAMA) survey. They visually divided their sample into five categories, namely LBS, E, S0-Sa, Sab-Scd, and Sd-Irr; however, in order to make the comparison with our data more efficient we combined the LBS with E galaxies and the S0-Sa with Sab-Scd galaxies (see table 1 of Kelvin et al. 2014). We also include the HWT15 data (dotted lines) for comparison with the previous version of the model.

Both observational surveys indicate that the fractional contribution of galaxies with stellar masses between $10^9 M_\odot < M_* < 10^{11} M_\odot$ is dominated by spirals, although by $M_\star \sim 10^{10.5} M_\odot$ spirals and ellipticals represent about 50 per cent each. At stellar masses higher than that, almost all galaxies have turned into ellipticals. These behaviours are also fairly well represented by our galaxies over the whole stellar mass range. However, despite the new instability recipe the L-Galaxies model fails to match the fraction of bulge-dominated galaxies for masses below $\sim 10^{10} M_\odot$. Tidally induced bars (e.g. Ruiz et al. 2015; Łokas et al. 2016; Peschken & Łokas 2019) may represent a mechanism capable of altering this behaviour by further transferring mass to the bulge; and we plan to test this effect in future work.
et al. 1998; Romanowsky & Fall 2012; Obreschkow & Glazebrook provides a vital constraint on theories of galaxy formation (e.g. Mo 2014; Posti et al. 2018b; Sweet et al. 2018). The correlation of $j \propto M^2$ with stellar mass, introduced 35 yr ago by Fall & Romanowsky (2013) who focused on 64 galaxies at redshift $z<0.3$ and systems with $M_b/M_\star > 0.3$ and compare with the fraction found by Moffett et al. (2016a) who selected 4971 disc-(Sab-Scd/Sd-Irr) and 1692 spheroid-dominated (E/S0-Sa) galaxies. We use the same selection criteria as those described in the previous section since we compare with the same survey. Our results suggest that the point indicating the transition between the numerical dominance of disc- and spheroid-dominated galaxies is in strong agreement with Moffett et al. (2016a) and shows a clear improvement over the HWT15 version of the L-Galaxies SA model.

### 3.5 Mass–specific angular momentum relation

Angular momentum is one of the most fundamental galactic properties; it can dictate the galactic size and morphology, and also provides a vital constraint on theories of galaxy formation (e.g. Mo et al. 1998; Romanoñsky & Fall 2012; Obreschkow & Glazebrook 2014; Posti et al. 2018b; Sweet et al. 2018). The correlation of the specific angular momentum with stellar mass, $j \propto M^{2/3}$, was introduced 35 yr ago by Fall (1983).

We show this relation in Fig. 5 for our disc-dominated galaxies ($M_{b,\star}/M_\star > 0.7$). We also include results from Obreschkow & Glazebrook (2014) who analysed 16 nearby spiral galaxies of the HI Nearby Galaxy Survey (THINGS) sample (Walter et al. 2008), and Fall & Romanowsky (2013) who focused on 64 galaxies from type Sa to Sm from the Kent (1986, 1987, 1988) data sets, and find that our simulated galaxies follow closely the Fall (1983) relation and are in very good agreement with the observations. We also notice that for disc masses $\sim 10^{10} M_\odot$ and above the differences between this work and HWT15 are mostly due to the new disc instability recipe since the formation of pseudo-bulges, which is expected to happen in this mass regime [see panel (2,1) in Fig. 1], increases the specific angular momenta of stellar discs (see also Section A2).

In Fig. 6, we calculate the total specific angular momentum of each galaxy as $j_\star = (j_{b,\star} M_{b,\star} + j_\star M_\star)/(M_{b,\star} + M_\star)$ and plot it as a function of the total stellar mass. The different colours represent the $M_b/M_\star$ ratio of the corresponding galaxy. We compare our results with Fall & Romanowsky (2018) who presented their sample of 57 spirals, 14 lenticulars, and 23 ellipticals. The behaviour of our data indicate that the more disc-dominated galaxies (i.e. lower $M_b/M_\star$ values) rotate faster than the bulge dominated, hence we find an impressive agreement with the observed trends.

### 3.6 Mass–size relations

Galactic mass and size are amongst the most fundamental properties and modelling their relation remains an important task for SAMs (e.g. Stevens, Croton & Mutch 2016; del P. Lagos et al. 2018; Zoldan et al. 2018).

#### 3.6.1 Disc-dominated galaxies

In Fig. 7, we present the stellar half-mass radius as a function of the total stellar mass for disc-dominated galaxies. In this work we define them as those that have $M_{b,\star}/M_\star > 0.7$. We compare our galaxies with the following works:

(i) Shen et al. (2003): selected galaxies with concentration index ($c \equiv R_{90}/R_{50}$) $c < 2.86$ from 140 000 SDSS DR1 galaxies at $z < 0.3$.

(ii) Zhang & Yang (2019): selected 424 363 galaxies with $c < 2.85$ from the New York University Value-Added Galaxy Catalogue at $z < 0.2$ (Blanton et al. 2005).

(iii) Kalinova et al. (2017): selected slow-rising class galaxies (akin to late type) based on the shapes and amplitude of the circular velocity curve of 238 CALIFA galaxies at $z < 0.03$ (Falcón-Barroso et al. 2017).

(iv) Baldry et al. (2012): selected late-type galaxies based on colour–magnitude diagrams of 5210 GAMA galaxies at $z < 0.06$ (Driver et al. 2011).

(v) Lange et al. (2015): selected late-type galaxies by visually classifying GAMA II galaxies in the redshift range $0.01 < z < 0.1$ (Liske et al. 2015).

As explained in Section 2.1, we assume that the cold gas loses a fraction of its specific angular momentum to the dark matter halo during the cooling process, hence the cold gas discs are expected to be more compact than those produced by HWT15: this trait is then inherited by the stellar discs. This behaviour is present at the low-mass end of Fig. 7; however, for stellar masses above $\sim 10^{10} M_\odot$ disc instabilities begin to redistribute stellar material between the disc and the bulge and create a significant population of pseudo-bulges, as indicated in panel (2,1) of Fig. 1. This mechanism causes the expansion of the disc and produces discs larger than the HWT15 at intermediate and higher masses (see also Section A1). For those reasons, our results show a steeper relation that is in better agreement with the observational data and provide a significant improvement over past modelling attempts (e.g. top panel of fig. 2 of Guo et al. 2011).

#### 3.6.2 Bulge-dominated galaxies

The HWT15 model gives sizes of bulge-dominated galaxies that are too large for a given mass. That motivated us to introduce energy dissipation in gas-rich mergers, as described in Section 2.3.1. The result of that is shown in Fig. 8 where we show the total stellar mass

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*Figure 6. Total stellar mass versus total specific angular momentum for $M_b/M_\star < 0.8$ galaxies at redshift $z \sim 0.0$, compared with Fall & Romanowsky (2018) fit lines for discs and bulges. The colour of the symbols indicates different $M_b/M_\star$ values.*
versus stellar half-mass radius for galaxies with $M_{\text{chima}}/M_\star > 0.7$. This sample contains galaxies which composed most of their stellar mass through major mergers, akin to ellipticals. We compare with the following observational data sets:

(i) Shen et al. (2003): selected galaxies with $c > 2.86$ from 140 000 SDSS DR1 (York et al. 2000) galaxies at $z < 0.3$.

(ii) Chen et al. (2010): selected about 100 early-type galaxies that populate the red sequence in the Virgo cluster from SDSS DR5 (Adelman-McCarthy et al. 2007).

(iii) Zhang & Yang (2019): selected 424 363 galaxies with $c > 2.85$ from the New York University Value-Added Galaxy Catalogue at $z < 0.2$ (Blanton et al. 2005).

(iv) Forbes et al. (2017): selected galaxies from the SLUGGS survey which targeted 25 nearby ($D \leq 25$ Mpc) massive early-type galaxies in different environments (Brodie et al. 2014).

(v) Cappellari et al. (2013): selected 260 early-type galaxies from the ATLAS3D project at $z = 0$ (Cappellari et al. 2011).


(vii) Lange et al. (2015): selected early-type galaxies by visually classifying GAMA II galaxies in the redshift range $0.01 < z < 0.1$ (Liske et al. 2015).

The updated merger remnant size recipe introduced in this work gives more compact remnant sizes at the low-mass end compared to HWT15 which overpredicted the size of the smallest galaxies. We
can clearly see that our median line agrees well with a single power law for masses below $10^{10} M_\odot$, as indicated by Lange et al. (2015). However, at the high-mass end we do not see the sharp upturn in size indicated by their double power-law model. We note that there is an increase in intracluster light in the most massive haloes that we do not include when calculating the size of the central galaxies.

3.6.3 The dependence of disc scale length on morphology

In Fig. 9, we present three different versions of the disc scale length versus mass relation. The left-hand panel contains our median lines for four different bulge-to-total stellar mass ratios and Gadotti (2009) galaxies colour coded by their $B/T$ luminosity ratio. The L-Galaxies model shows adequate agreement with the observed behaviour at all masses, which indicates that the disc scale lengths decrease as the $B/T$ ratio increases.

For the right-hand panel we selected galaxies with classical bulges through minor mergers and galaxies with pseudo-bulges and plotted their disc scale lengths as a function of the mass of these bulges. Gadotti (2009) fitted different profiles in each galaxy image in his sample and used a bulge profile which is described by a Sersic (1968) function; when $n = 4$ the profile is a de Vaucouleurs (1948), while $n = 1$ corresponds to an exponential bulge (i.e. pseudo-bulge). We find a strong agreement with the observed trends which suggests that, as expected, galaxies with more extended discs tend to host more massive pseudo-bulges. This slope appears to be steeper for galaxies with pseudo- instead of classical bulges and as we discussed in Section 2.2 bar formation is expected to expand the outer parts of the disc (e.g. Kormendy & Kennicutt 2004).

4 CONCLUSIONS

This paper addresses some deficiencies in the otherwise very successful Henriques et al. (2015) SA model with regard to bulge formation via disc instabilities and merger remnant sizes. In making the latter change, we drew inspiration from the work of Covington et al. (2008, 2011) and Tonini et al. (2016). The main changes are:

(i) the specific angular momentum of accreted gas is reduced to 0.8 times that of the dark matter halo;

(ii) an improved disc instability recipe that considers both the gas and the stars, rather than just the latter;

(iii) the introduction of dissipation in gas-rich mergers.

Our main conclusions are as follows:

(i) The updated disc instability recipe allows us to have an impressive agreement with the observed fraction of different galactic morphologies and the stellar mass functions of different galactic types.

(ii) The stellar half-mass radius and specific angular momentum of disc-dominated galaxies is in great agreement with the observed relations due to the reduction of the initial angular momentum of the gas disc.

(iii) Highly dissipative mergers result in more compact remnants which match the observed mass–size relation of bulge-dominated galaxies.

(iv) The tight relation between the stellar disc scale length and mass is still present after the assumption that the gas loses 20 per cent of its initial specific angular momentum during cooling.

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Morphological evolution and galactic sizes

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APPENDIX A: SANITY CHECKS

AI Angular momentum

As discussed in Section 1.3.1 the assumptions under which the L-Galaxies and the majority of SAMs calculate disc sizes and specific angular momenta have been criticized by simulators who studied the connection between the dark matter halo and its baryons. These studies have found that the specific angular momentum of the latter is notably lower than that of the former (e.g. Katz & Gunn 1991; Navarro & White 1993, 1994; Navarro, Frenk & White 1995;
In this section, we reproduce Figs 5 and 7 for different flavours of the L-Galaxies model in order to evaluate the effect of disc instabilities and angular momentum losses on stellar discs. In Fig. A3, we show the median lines for the mass versus specific angular momentum (top panel) and the mass–size relation (bottom panel) for this version of the model, the HWT15, this model (i.e. with the disc instability recipe described in Section 2.2) with \( f = 1.0 \) and this model (i.e. with the angular momentum losses described in Section 2.1) with the old disc instability recipe (i.e. from HWT15). In both panels we see that at the low-mass end (< 10^{10} M_\odot) the solid black and the blue line converge since angular momentum losses produce more compact and slowly rotating discs. On the other hand, for stellar masses ≃ 10^{10} M_\odot and above, where the formation of pseudo-bulges is expected to happen [see panel (2,1) in Fig. 1], we see a drastic change in the properties of stellar discs since disc instabilities increase their size and specific angular momentum. Hence, the solid black line now follows closely the red one. In
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Figure A3. Top panel: Stellar mass versus specific angular momentum for disc-dominated galaxies at redshift $z \sim 0.0$. Bottom panel: Mass–size relation for disc-dominated galaxies at redshift $z \sim 0.1$. In both panels solid and dotted black lines show results from this work and HWT15, respectively, and the dash–dotted red and blue lines show our model (i.e. new disc instability recipe) with $f = 1.0$ and our model (i.e. old disc instability recipe) with $f = 0.8$, respectively.

Figure A4. Total stellar mass functions at redshift $z \sim 0.0$. Solid and dotted lines show results from this work and HWT15, respectively, and black circles represent the combined observational data used to constrain the MCMC in HWT15.

Figure A5. Black hole–bulge mass relation at redshift $z \sim 0.0$. Black hexagons represent our galaxies; blue, green, and red circles are observations from Häring & Rix (2004), McConnell & Ma (2013), and Bentz & Manne-Nicholas (2018), respectively.

general, the conclusions drawn from Fig. A3 support the arguments put forward in Sections 3.5 and 3.6.1, where we argued that the steepening of the median line at the high-mass end in Figs 5 and 7 is due to our new instability recipe.

A3 Stellar mass function

Fig. A4 shows the total stellar mass function. The black circles represent the observational data used by HWT15 to constrain the MCMC. Instead of running a new MCMC analysis and readjusting the free parameters of the L-Galaxies model, we chose to follow HWT15 results. Hence, even though we have significantly altered the L-Galaxies model we see that our stellar mass function is in close agreement with the one produced by them.

A4 Black hole–bulge mass relation

In this work, we updated the processes responsible for the growth of bulges via mergers and disc instabilities; where the latter mechanism feeds a percentage of the unstable cold gas into the central supermassive black hole. Hence, Fig. A5 provides a sanity check for our new model since it illustrates that the L-Galaxies model is still able to reproduce the tight black hole–bulge mass relation and shows an impressive agreement with the observational data at all masses.

We compare our simulated data with a sample of 30 nearby galaxies introduced by Häring & Rix (2004), 72 galaxies compiled by McConnell & Ma (2013), and 37 galaxies selected by Bentz & Manne-Nicholas (2018) from the Hubble Space Telescope images and deep, ground-based near-infrared images. Even though for $10^{9} M_{\odot} < M_{b} < 10^{10.5} M_{\odot}$ the L-Galaxies model predicts a large scatter in black hole masses, the majority of our galaxies form at all masses an almost linear relation in logspace (i.e. a power law in linear-space) between black hole and bulge mass, as expected (e.g. Beifiori et al. 2012; Graham 2012; McConnell & Ma 2013).

APPENDIX B: SUPPLEMENTARY RESULTS

B1 The Tully–Fisher relation

The Tully–Fisher relation (Tully & Fisher 1977) describes an empirical correlation between the intrinsic luminosity and the
emission-line width of rotating spiral galaxies. A more useful form for our purposes has been proposed by McGaugh et al. (2000) that relates the total baryonic mass and the rotation velocity. In this work we adopt, for simplicity, as the typical rotation velocity for both the gaseous and the stellar disc, the maximum circular velocity of the surrounding dark matter halo \( V_{\text{max}} \). This assumption is in agreement with Tissera et al. (2010) who found that the maximum circular velocities of dark matter haloes are very similar to the maximum rotation velocities of discs. In the top panel of Fig. B1, we compare gas-dominated (i.e. \( M_{\text{d,gas}} > M_* \)) galaxies produced by the L-Galaxies model with the data set used by McGaugh (2012) which consist of gas dominated galaxies from Begum et al. (2008), Stark, McGaugh & Swaters (2009), and Trachternach et al. (2009). Furthermore, in the bottom panel we investigate the baryonic Tully–Fisher relation of disc-dominated galaxies (i.e. \( M_{\text{d,v}}/M_* > 0.7 \)), where we include observations from Avila-Reese et al. (2008) (normal, non-interacting disc galaxies compiled from the literature and homogenized in Zavala et al. 2003) and Torres-Flores et al. (2011) (spiral and irregular galaxies from Gassendi HAlpha survey of SPIrals, GHASP; Epinat et al. 2008a; Epinat, Amram & Marcelin 2008b).

As shown in both panels of Fig. B1, our galaxies follow a tight relation that is in close agreement with the observational data. However, in the bottom panel we notice that some of the galaxies with the highest circular velocities appear to be less massive than those observed by Avila-Reese et al. (2008) and Torres-Flores et al. (2011). This results from the fact that for baryonic masses \( \log_{10}(M_* + M_{\text{d,gas}})/M_\odot > 10 \) our galaxies split into two groups, where the lower one represents extremely gas poor quiescent galaxies whose contribution to the total baryonic mass is not significant.

### B2 A mass–mass relation

In the Efstathiou et al. (1982) criterion, more massive discs are more unstable. Hence, we expect a tight relation between the disc mass and pseudo-bulge mass to be present in our model. Interestingly, a similar trend appears to exist in real galaxies.

In Fig. B2, we plot the pseudo-bulge mass as a function of the disc mass. Our data suggest that since more massive discs are more unstable they will be able to create more massive pseudo-bulges. In the Gadotti (2009) galaxies the same trend is observed as more massive discs host more massive pseudo-bulges. However, their slope appears to be slightly steeper than the one produced by the L-Galaxies model.

![Figure B2.](https://academic.oup.com/mnras/article-abstract/489/3/3609/5547676)