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Article (Accepted Version)

Clare, Linda, Wu, Yu-Tzu, Quinn, Catherine, Jones, Ian R, Victor, Christina R, Nelis, Sharon M, Martyr, Anthony, Litherland, Rachael, Pickett, James A, Hindle, John V, Jones, Roy W, Knapp, Martin, Kopelman, Michael D, Morris, Robin G, Rusted, Jennifer M et al. (2018) A comprehensive model of factors associated with capability to “live well” for family caregivers of people living with mild-to-moderate dementia. *Alzheimer Disease & Associated Disorders*, 33 (1). pp. 29-35. ISSN 0893-0341

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A comprehensive model of factors associated with capability to ‘live well’ for family caregivers of people living with mild-to-moderate dementia: findings from the IDEAL study

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Word counts: Abstract 198; Main text 3173; Tables 2; Figures 1

Funding sources

The IDEAL study was supported by the Economic and Social Research Council (UK) and the National Institute for Health Research (UK) through grant ES/L001853/2 'Improving the experience of dementia and enhancing active life: living well with dementia' (Investigators: L. Clare, I.R. Jones, C.R. Victor, J.V. Hindle, R.W. Jones, M. Knapp, M.D. Kopelman, R. Litherland, A. Martyr, F.E. Matthews, R.G. Morris, S.M. Nelis, J.A. Pickett, C. Quinn, J.M. Rusted, J. Thom). The support of the ESRC and NIHR is gratefully acknowledged. The funders had no role in the study design, data collection, data analysis and interpretation, writing of the report, or the decision to submit the article for publication.

Accepted for publication in Alzheimer's Disease and Associated Disorders

Abstract (234 words)

Introduction: Understanding key influences on outcomes for caregivers of people with dementia is hampered by inconsistent conceptualisation and measurement of outcomes and limited evidence about the relative impact of different variables. We aimed to address these issues.

Method: We analysed data from 1283 caregivers of community-dwelling individuals with mild-to-moderate dementia in the IDEAL cohort. We generated a 'living well' latent factor from measures of quality of life, satisfaction with life and well-being. We used structural equation modelling to derive latent variables for seven domains reflecting caregivers' perceptions of their personal resources and experiences, and to examine the associations with caregivers' perceptions of their capability to 'live well'.

Results: The domain of Psychological characteristics and psychological health was most strongly related to living well (2.53; 95% CI 2.08, 2.97), followed by Physical fitness and physical health (1.48, 95% CI 1.04, 1.91) and Experiencing caregiving (1.34; 95% CI 0.99, 1.70). Capitals, assets and resources (0.68, 95% CI 0.35, 1.00) and Relationship with the person with dementia (-0.22, 95% CI -0.41, -0.03) had smaller, significant associations. Social location (0.28, 95% CI -0.33, 0.89) and Managing everyday life with dementia (0.06, 95% CI -0.15, 0.28) were not significantly associated with living well.

Discussion: These findings demonstrate the importance of supporting caregivers' psychological and physical health and their ability to develop and maintain positive coping strategies, as well as enabling them to maintain vital social capitals, assets and resources.

Keywords

Quality of life, satisfaction with life, well-being, health, stress

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Introduction

Family members and friends (here together termed ‘caregivers’) provide vital unpaid care and support for people with dementia living in the community. In the UK, for example, caregivers provide 1.34 billion hours of unpaid care to people with dementia each year, equating to a cost of £11.6 billion or 44% of the total cost of dementia care.¹

People with dementia have needs for care which are different to, and greater than, those of other groups with long-term health problems or disabilities, and these evolve and increase over time as the disease progresses.² Compared to both the general population and caregivers supporting people with other illnesses or disabilities, caregivers of people with dementia experience poorer quality of life (QoL),^{3,4} satisfaction with life⁵ and well-being.⁶ These are all indices of capability to ‘live well’ while providing care. ‘Living well’ means experiencing the best possible level of well-being, reflected in a subjective sense of ‘comfort, function and contentment with life’ (p 32).⁷

Caring for a person with dementia can bring many challenges to the ability to live well,⁸ including loss and grief, isolation and loneliness, depression, anxiety and exhaustion, and the demands of providing care may need to be balanced against the caregiver’s other responsibilities or own health problems. The potential stresses of providing family care and their impact on the caregiver have been captured in the influential stress-process model of caregiving⁹ and the concept of caregiver burden.¹⁰ Equally, however, it has been noted that burden is not a strong predictor of QoL,¹¹ and other factors have a role to play. Well-being among those caring for a person with dementia is more closely associated with the characteristics of the caregiver and the caregiving situation than with the illness characteristics of the person with dementia or the objective level of burden.¹² Caregivers’ own resources, including social support¹³ and personal strengths such as personality traits,¹⁴ an optimistic outlook and feelings of competence,¹⁵ and use of problem-focused rather than emotion-based coping strategies¹⁶ underpin maintenance of mental health and are associated with better well-being. Furthermore, it is increasingly recognised that caregiving itself can

lead to positive experiences, such as accomplishment and enjoyment of the role, feelings of mutuality, increased family cohesion, and personal growth and purpose in life.¹⁷⁻¹⁹

A comprehensive understanding of these positive and negative influences could inform knowledge about how to provide effective support for caregivers of people with dementia. However, evidence about potential influences on indices of capability to live well is relatively limited. A recent synthesis included 41 studies and examined the associations between 47 variables, grouped into 10 themes, and caregiver QoL.²⁰ This demonstrated that caregiver QoL is affected by multiple factors. The authors point out that heterogeneity among studies precluded calculation of standardized effect sizes and direct comparisons, and the number of statistically significant associations reported in studies may have been inflated due to reliance on correlational analyses without correction for multiple comparisons. Thus, it was not possible to identify how variables may be interrelated or determine which variables or groups of variables demonstrate the strongest associations.

Furthermore, in caregiving literature the terms QoL, satisfaction with life and well-being are frequently conflated or used interchangeably at both conceptual and measurement levels.^{11, 21-25} While numerous studies have attempted to identify associations between individual variables and one of these key measures, given that these three concepts are correlated and show similar associations with key variables,^{26, 27} combining them into a single factor might demonstrate stronger and more consistent associations across a wider range of variables.

In this study we aimed to address this inconsistency in concepts and measures by combining standardised measures of QoL, satisfaction with life and subjective well-being into a single 'living well' factor and comprehensively modelling influences on capability to live well for caregivers. Using data from the Improving the experience of Dementia and Enhancing Active Life (IDEAL) cohort study,²⁸ we grouped 48 potentially associated variables into 7 domains, used multivariate modelling to derive latent variables for these domains, and employed structural equation modelling to examine how these domains were associated with each other and with 'living well' for caregivers of people with mild-to-moderate dementia.

Research Design and Methods

Design

IDEAL is a longitudinal cohort study of people living with dementia and their caregivers throughout Great Britain (England, Scotland and Wales). Trained interviewers visit participants' homes and conduct face-to-face interviews. An involvement group of people living with dementia and caregivers, the Action on Living Well: Asking You (ALWAYS) group, advises on the design and conduct of the study and contributes to interpreting the results. This analysis is based on cross-sectional data from the first wave of data collection and uses version 2.0 of the dataset. IDEAL was approved by the Wales Research Ethics Committee 5 (reference 13/WA/0405), and the Ethics Committee of the School of Psychology, Bangor University (reference 2014 – 11684). IDEAL is registered with the UK Clinical Research Network (UKCRN), number 16593.

Participants

The participants in this study are the caregivers of people living with dementia recruited into the IDEAL cohort. People with dementia living in the community were recruited through memory clinics and other specialist services in 29 National Health Service sites, and through the online Join Dementia Research portal, between July 2014 and August 2016. Inclusion criteria were a clinical diagnosis of dementia and a Mini-Mental State Examination²⁹ score of 15 or over, and ability to provide informed consent. Exclusion criteria were other terminal illness and any significant risk to interviewers conducting home visits. In total 1547 people with dementia agreed to participate. When a person with dementia joined the study, a caregiver was invited to take part as well. 'Caregiver' was defined as the main family member or friend providing unpaid care and support to the person with dementia. There were no specific inclusion or exclusion criteria for caregivers. In total 1283 caregivers agreed to participate; of these 1045 (67.6%) lived with the participating person with dementia.

Outcome measures

The outcomes explored in this analysis were caregivers' subjective perceptions of QoL, satisfaction with life and well-being, combined into a single latent factor of 'living well'. QoL was assessed with the World Health Organization QoL-BREF (WHOQOL-BREF).³⁰ The 26 items cover four domains, physical health, psychological, social relationships and environment, plus two general questions, and are rated on a 1-5 scale. The mean score for

items within each domain is used to calculate the domain score. The domain score is then multiplied by 4 to give a score out of 100. For the purposes of the present analysis, to derive a single QoL score, the four domains and two general questions were included in a factor analysis model and a predicted factor score was derived for those with complete information. Satisfaction with life was assessed with the Satisfaction with Life Scale (SwLS).³¹ The five items are rated on a 1-7 scale and responses are added to give a total score out of 35. Higher scores indicate greater life satisfaction. Well-being was assessed with the World Health Organization-Five Well-Being Index (WHO-5).³² The five items are rated on a 0-5 scale and responses are added to give a total score out of 25, which is multiplied by 4 to give a score out of 100. Higher scores indicate greater well-being.

Measures of potential predictor variables

The 7 life domains addressed in the IDEAL study caregiver interview covered 48 possible predictor variables which were considered for inclusion in the structural equation model. The 7 domains were as follows:

- Capitals, assets and resources – this reflected social resources, social networks, and participation in social and cultural activities.
- Social location – this reflected socio-economic status and perceived social standing.
- Psychological characteristics and psychological health – this reflected psychological traits and dispositions, including personality characteristics, optimism, self-esteem and self-efficacy, as well as loneliness and depression.
- Physical fitness and physical health – this reflected physical activity, lifestyle and health conditions.
- Managing everyday life with dementia – this included perceived severity of and distress at symptoms, and involvement of the person with dementia in decision making.
- Relationship with the person with dementia – this included assessments of current and past relationship quality.
- Experiencing caregiving – this reflected both positive and challenging aspects of caregiving, such as competence, coping, stress and social restriction.

Supplementary Table 1 summarises the variables considered under each domain, and how these were measured.

Statistical methods

Within each of the 7 life domains, univariable multivariate modelling was used to select variables for inclusion in the structural equation model. The relationship of each variable with the three outcome measures was first examined individually, and statistical significance and clinical relevance were considered. Statistical significance was investigated with the Wald test. The effect size for a given variable was considered to be meaningful if unstandardized regression coefficients were >1.5 for SwLS³³ and >5 for WHO-5;³⁴ there was no applicable cut-off for the WHOQOL-BREF factor score. Variables from each domain that were influential in multivariate modelling were included in the latent factor for that domain within the structural equation model (SEM).

The SEM estimated a latent factor for each domain and structural associations between different latent factors and living well in caregivers, adjusting for age, sex, caregiver relationship with the person with dementia, and dementia subtype. The percentage of missing data ranged from 7% to 20% across all domains. Multiple imputation was conducted to account for missing data including all variables in the modelling. Ten imputed datasets were generated and combined using Rubin's rule. The model was parameterised to reflect positive associations indicating enhanced living well outcomes. A coefficient estimate was assumed to be significant if its 95% confidence interval did not include 0. See the supplementary information for further details.

Results

Participant characteristics

Characteristics of the caregivers are summarised in Tables 1 and 2. Table 3 also provides mean scores on the QoL-AD, SwLS and WHO-5. Men tended to report higher scores than women on all three of these measures. Spouses and partners had lower well-being and QoL than other family members or friends, but similar levels of satisfaction with life. Satisfaction with life appeared to increase with age but this pattern was not seen in QoL or well-being. Caregivers of people with Parkinsonian dementias had lower scores on all three measures than caregivers of people from other diagnostic groups.

((Tables 1 and 2 near here)))

Variables included in the analysis

The variables retained for inclusion in each domain through univariable multivariate modelling are summarised in Table 3. Full details of the stages of modelling are provided in the supplementary information.

((Table 3 near here)))

Relationships among the latent variables

In the final model, following multiple imputation analysis and with adjustment, Psychological characteristics and psychological health was most strongly related to living well (2.53; 95% CI 2.08, 2.97), followed by Physical fitness and physical health (1.48, 95% CI 1.04, 1.91) and Experiencing caregiving (1.34; 95% CI 0.99, 1.70). Capitals, assets and resources (0.68, 95% CI 0.35, 1.00) and Relationship (-0.22, 95% CI -0.41, -0.03) had smaller but still significant associations. Social location (0.28, 95% CI -0.33, 0.89) and Managing everyday life with dementia (0.06, 95% CI -0.15, 0.28) were not significantly associated with living well. A visual representation of the model is presented in Figure 1.

Discussion

We have presented a comprehensive model of factors associated with 'living well' for a large sample of 1283 caregivers of people with mild-to-moderate dementia, drawn from socially and environmentally diverse areas of Great Britain. This analysis uniquely combined 48 individual predictor variables to derive 7 latent factors reflecting key domains of the caregiving experience, and three outcome variables to derive a single 'living well' factor, in order to create a model demonstrating the significant associations with 'living well' and the relative strength of these associations. The model indicates that caregivers' psychological characteristics and psychological health are most strongly associated with subjective perceptions of 'living well', while their physical fitness and physical health, and their experience of caregiving, also demonstrate important associations. Social resources play a more limited but still important role. Social class and perceived social status are not associated with whether or not the caregiver is 'living well'. Current relationship with the person with dementia, again, plays a limited through still important role, while dementia-

related problems reflected in perceptions of neuropsychiatric symptoms are not associated with 'living well'. These findings provide a more integrated understanding of influences on outcomes for caregivers than hitherto available.

Previous research demonstrates that good mental and physical health are consistently associated with caregiver QoL.²⁰ These factors are recognised in the stress process model,⁹ where depression, anxiety and poor physical health are seen as resulting from a combination of objective and subjective stressors and strains. Several studies indicate an association between depression and poorer outcomes for caregivers.^{13, 35-37} While there has been a considerable focus on depression in previous research, the impact of psychological characteristics has received much less attention. Our modelling incorporated a range of psychological characteristics alongside depression, and the final model included the personality trait of neuroticism, optimism, self-esteem and the subjective sense of loneliness. Recent work has indicated the relevance of personality traits,¹⁴ while hope has been identified as related to better QoL,³⁷ and optimism has been associated with greater life satisfaction.¹⁵ Our study builds on this by grouping several psychological factors together and including these alongside other non-psychological predictors. This provides a stronger foundation for emphasising the importance of psychological characteristics and psychological health among carers of people with dementia.

Alongside these personal characteristics, we focused on the social capitals, assets and resources that were available to the caregivers in our sample. The final model included frequency of social contact, availability of resources within the caregiver's social network that could be called upon to address particular needs, and civic participation. Caregivers' perceptions of social support have been identified previously as important for QoL, satisfaction with life and well-being.^{11, 38, 39} A recent review found no clear association with QoL,²⁰ but this was based on data from only two studies. Our more comprehensive examination of the role of social capitals, assets and resources, in the form of social support and civic participation, reinforces the finding that social support plays an important role in enabling carers to live well.

As regards the caregivers' experience of caregiving, our model included stress, social restriction and role captivity. Caregivers' perceptions of the experience of caregiving are likely to be underpinned by both general psychological characteristics and health and the

availability of support and resources. Previous reviews have indicated that stress is related to poorer QoL.^{20, 37} The caregiver's perception of the quality of the relationship with the person with dementia was also important in our model. One study⁴⁰ found that closeness in the relationship was associated with better caregiver well-being, but also noted that subsequent decline in closeness over time has a detrimental effect.

Two of the seven domains covered in our modelling did not show significant associations with living well. One of these, Managing everyday life with dementia, reflected perceived severity of and distress at neuropsychiatric symptoms. Farina²⁰ found that the relationship between presence of behavioural and psychological symptoms in the person with dementia and caregiver QoL was unclear, with only about half of the included studies finding an association. The IDEAL cohort included participants who, at baseline, had mild-to-moderate dementia and were living in the community; hence, levels of neuropsychiatric symptoms may have been relatively low, precluding the possibility of finding an association between perceptions of these and outcomes for caregivers, should such an association exist. The other, Social location, considered demographic characteristics of the caregiver and our modelling included an objective assessment of socio-economic status as well as the caregiver's own perceptions of status in relation to others, and in the community and wider society. The final model included only the caregiver's perceptions and found no association with living well. Similarly, Farina²⁰ found no strong evidence regarding associations between demographic characteristics of the caregiver and caregiver QoL.

There are a number of limitations to this study that must be acknowledged. The analysis is based on cross-sectional data and causal direction cannot be inferred. Selection of variables was necessary in developing the model, and while the variables remaining were those with clear domain-specific relationships, some small effects may have been omitted in the final modelling stage. The participating caregivers were providing care to people with mild-to-moderate dementia living in the community, and associations may be different for caregivers of people who have more advanced dementia or who are receiving institutional care. The analysis included all participating caregivers and adjusted for the relationship to the person with dementia. However, the majority of caregivers were spouses or partners, and their experiences may differ from those of adult children or other family members or friends providing care. We were unable to consider cultural and ethnic differences as the sample

consisted almost entirely of white British individuals. Caregivers from black and minority ethnic groups may be less likely to access health services and related support¹⁶ and hence are important to consider.⁴¹ Future research might test this or similar models with different groups of caregivers. It would also be valuable to examine whether associations persist when examined longitudinally. Changes might be expected, for example, where social support³⁹ or closeness in the relationship⁴⁰ decline, neuropsychiatric symptoms increase in number and severity, or the person with dementia moves into institutional care.⁵ Further waves of follow-up in IDEAL will provide this longitudinal perspective.

The model presented here indicates key predictors of caregivers' capability to live well, comprising evaluations of QoL, satisfaction with life and well-being. This builds on previous research to provide a template for conceptualising the elements that should be included when considering how best to support caregivers of people with mild-to-moderate dementia living in the community. Optimising mental and physical health is vital. Beyond this, understanding the profile of psychological characteristics and how this influences each caregiver's experience would make it possible to target support more precisely to those caregivers who would most benefit from it. This would include encouraging the development of effective coping strategies. Similarly, understanding the nature of each caregiver's social networks and resources and how these change over time³⁹ would highlight ways in which information and support could be augmented in order to meet important needs for connection with others⁴² and alleviate negative impacts of caregiving.

In conclusion, these findings present new evidence about the relative impact of different aspects of the experience of caregivers of community-dwelling individuals with mild-to-moderate dementia on caregivers' QoL, satisfaction with life and well-being, incorporating a wider range of potential predictor variables than previously considered. The findings demonstrate the importance of supporting caregivers' psychological and physical health and their ability to develop and maintain positive coping strategies, as well as enabling caregivers to maintain vital social capitals, assets and resources. Greater understanding of the contribution of these domains of experience to caregivers' capability to live well will help to inform policy discussions and decisions about health and social care provision, so as to enhance the support available to caregivers of people with dementia.

Acknowledgements

We are grateful to the three UK research networks, the NIHR Clinical Research Network in England, the Scottish Dementia Network (SDN) and Health and Care Research Wales, for supporting the study. We thank the local principal investigators and staff at our NHS sites, the IDEAL study participants and their families, the members of the ALWAYSs group, including members of the Alzheimer's Society Research Network, and Dr Nori Graham and members of the Project Advisory Group. We are grateful to Nada Savitch for setting up and early facilitation of the ALWAYSs group.

Conflicts of interest

The authors report no conflicts of interest

Authorship Contribution

Authors Clare, Quinn, Jones, Victor, Nelis, Martyr, Pickett, Hindle, Jones, Knapp, Kopelman, Morris, Rusted and Thom were involved in the original conception and design of the project, and secured funding. Authors Wu, Matthews, and Clare are responsible for the data analysis and interpretation. The lead author Clare was responsible for drafting the article. All authors have contributed to the critical revision of the article, and provided final approval of the version to be published.

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Table 1. Characteristics of the caregivers (n = 1283)

		N (%)
Ethnicity (n = 1276)	White British	1228 (96.2)
	Other	48 (3.8)
First language (n = 1278)	English	1258 (98.4)
	Welsh	7 (0.6)
	Other	13 (1.0)
Religion (n = 1273)	Christian	978 (76.6)
	Other religion	28 (2.19)
	No religion	267 (20.9)
Highest level of education (n = 1232)	No qualifications	265 (21.5)
	School certificate age 16	274 (22.2)
	School certificate age 18	374 (30.4)
	College-level	319 (25.9)
Marital status (n = 1267)	Married/cohabiting	1172 (92.1)
	Divorced/separated	44 (4.5)
	Widowed	14 (1.1)
	Single (never married)	37 (2.9)
Hours per day spent caring (n = 1235)	None	82 (6.6)
	1 – 3	390 (31.5)
	4 – 5	104 (8.4)
	6 – 10	99 (8.0)
	>10 but not overnight	56 (4.5)
	>10 including overnight	415 (33.6)
	Other	89 (7.2)

Table 2. Means and standard deviations of scores on living well measures for the whole sample and by caregiver age, sex, relationship to person with dementia and dementia subtype

	N (%)	SwLS	WHO-5	WHOQOL-BREF
<u>Caregiver age</u>				
<65	369 (28.8)	22.7 (6.8)	53.1 (19.3)	-0.15 (2.40)
65-69	208 (16.2)	23.5 (6.9)	56.8 (20.8)	0.16 (2.05)
70-74	267 (20.8)	23.7 (6.4)	56.2 (20.9)	-0.01 (1.92)
75-79	223 (17.4)	24.6 (5.7)	55.6 (18.1)	0.16 (1.77)
80+	216 (16.8)	25.0 (6.1)	56.0 (19.6)	-0.05 (1.90)
<u>Caregiver sex</u>				
Men	402 (31.3)	25.5 (5.9)	61.7 (19.0)	0.43 (2.04)
Women	881 (68.7)	23.0 (6.6)	52.4 (19.4)	-0.19 (2.05)
<u>Dementia subtype</u>				
AD	715 (55.3)	24.1 (6.4)	56.6 (19.6)	0.10 (2.03)
VaD	142 (11.1)	23.4 (6.3)	53.0 (19.3)	-0.14 (2.07)
Mixed AD/VaD	263 (20.5)	24.4 (6.5)	55.2 (19.9)	0.05 (2.14)
FTD	45 (3.5)	21.9 (7.2)	53.2 (21.8)	-0.17 (2.18)
PDD	43 (3.4)	21.5 (5.6)	50.1 (19.0)	-0.40 (1.82)
DLB	43 (3.4)	20.4 (7.9)	47.7 (20.9)	-0.69 (2.12)
Other	32 (2.5)	23.2 (6.4)	56.9 (18.3)	-0.38 (2.16)
<u>Relationship with person with dementia</u>				
Spouse/partner	1039 (81.0)	23.7 (6.4)	54.8 (19.9)	-0.07 (1.97)
Other	244 (19.0)	24.1 (6.9)	57.1 (19.2)	0.32 (2.40)
<u>Whole sample</u>				
Total	1283 (100)	23.8 (6.5)	55.3 (19.8)	0.0 (2.1)
		Range 5 to 35 N=1240	Range 0 to 100 N= 1247	Range -7.9 to 4.7 N=1233

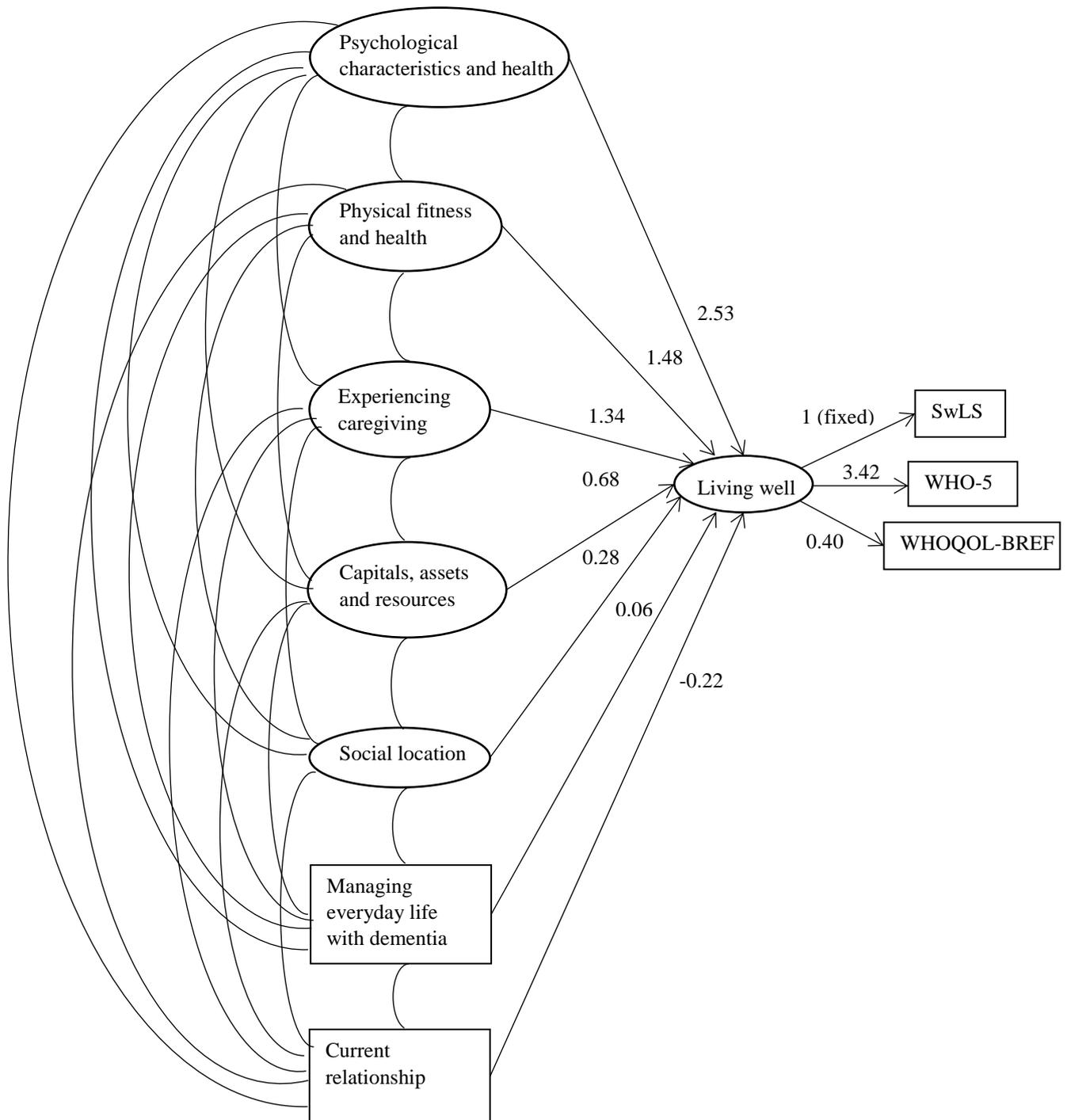
Note: abbreviations Alzheimer's disease (AD), vascular dementia (VaD), frontotemporal dementia (FTD), Parkinson's disease dementia (PDD), dementia with Lewy bodies (DLB), Satisfaction with Life Scale (SwLS), World Health Organization-Five Well-Being Index (WHO-5)

Table 3. Variables included in the latent factors for each domain in the structural equation model

Latent	Variable
Capitals, assets and resources (CAR)	Frequency of social contact [O], Social resources[C], Civic participation[B]
Social location (SL)	Social comparison[O], Perceived social status[O], Perceived community status[O]
Psychological characteristics and health (PSY)	Neuroticism[C], Optimism[C], Loneliness[O], Depression[B], Subjective age[O], Self-esteem[O]
Physical fitness and health (PHY)	Smoking[O], Eyesight[O], Self-rated health[O]
Managing everyday life with dementia (MEL)	Distress at neuropsychiatric symptoms of the person with dementia[O]
Relationship with person with dementia (CR)	Current relationship quality[O]
Experiencing caregiving (EC)	Social restriction[O], Role captivity[O], Stress[O]

[B]: binary variable; [O]: ordinal variable; [C]: continuous variable

Figure 1. Associations between the seven domains and caregivers' QoL, well-being and satisfaction with life (n = 1283; adjusted for age, sex, relationship with person with dementia, and dementia subtype)



Note: Satisfaction with Life Scale (SwLS), World Health Organization-Five Well-Being Index (WHO-5); World Health Organization QoL-BREF (WHOQOL-BREF)

A comprehensive model of factors associated with quality of life, satisfaction with life and well-being for family carers of people living with mild-to-moderate dementia: findings from the IDEAL study

Supplementary information

Analytical methods

The analysis was based on version 2.0 of the IDEAL dataset.

The analysis first investigated the relationships between individual measures and living well outcomes using linear regression modelling and adjusting for age, sex, dementia subtypes and type of caregiving relationship. This was used to quantify the strength and direction of individual associations. Within each of the seven domains reflecting carers' perceptions of their personal resources and experiences (Supplementary Table 1), all variables were fitted in one multivariate regression model adjusting for age, sex, subtypes and type of carers. Based on the adjusted results, three selection criteria were applied to identify the variables most clearly related to life satisfaction (Satisfaction with Life Scale; SwLS), wellbeing (World Health Organization-Five Well-Being Index; WHO-5) and quality of life (World Health Organization Quality of Life-BREF; WHOQOL-BREF) and to simplify the model as much as possible:

- (a) Statistical significance: Wald test was used to examine whether the associations between living well outcomes and a specific measurement achieved statistical significance.
- (b) Meaningful difference: The effect sizes were considered to be meaningful when unstandardised regression coefficients achieved $SwLS > 1.5$ or $WHO-5 > 5.0$. Since there is no cut-off for the WHOQOL-BREF factor score, this criterion only applied to the other two living well measures. These cut-offs were determined to address the need for clinical relevance and based on the literature.
- (c) Binary/ordinal variables: If there was a dose-response relationship, the measure was used as an ordinal variable. Categorical variables were regrouped into binary variables if appropriate.

After the selection process using multivariate modelling, structural equation modelling (SEM) was employed to generate a latent factor for the selected variables within each domain and build a structural model examining the associations between individual latent factors and the living well latent with SwLS fixed at 1. The variances of individual latent factors were fixed at 1. Two domains had only one variable each: for Managing everyday life with dementia this was the Neuropsychiatric Inventory Questionnaire distress scale and for Relationship it was the Positive Affect Index assessing current relationship quality. The results of SEM for the other five domains are reported in

Supplementary Table 2. A full model was fitted to include the five latent factors and two individual variables, and was adjusted for age, sex, dementia subtypes and type of caregiving relationship. To account for correlations between latent factors and stabilise estimates in the full model, loneliness was found to also be important in the experiencing caregiving domain. To enable the model to reflect a positive perspective on ‘living well’ the scales of the three living well measures were reversed. The results of the full model are reported in Supplementary Table 3. Multiple imputation was used to address missing data in selected variables and living well outcomes. The percentage of missing data was between 7% and 20% across all domains. Age, sex, dementia subtypes and type of caregiving relationship were also included in the imputation model. Since imputation of ten datasets is usually sufficient to address potential variability of coefficient estimates,¹ ten imputed datasets were generated and combined using Rubin’s rule.² All analyses were conducted using Stata 14.2.

Supplementary Table 1. Variables under each domain considered for inclusion in the structural equation model

Variables	Scale/source and reference
SOCIAL CAPITALS, ASSETS AND RESOURCES	
Frequency of social contact	Office for National Statistics Social Capital Scale ³
Social network	Lubben Social Network Scale ⁴
Social resources	Resource Generator-UK ⁵
Social participation	Office for National Statistics Social Capital Scale ³
Civic participation	Office for National Statistics Social Capital Scale ³
Neighbourhood trust	Office for National Statistics Social Capital Scale ³
Neighbourhood willingness to help	Office for National Statistics Social Capital Scale ³
Education	Highest level of education achieved
Cultural activity	Questions from Cultural Capital and Social Exclusion Survey ⁶
SOCIAL LOCATION	
Socio-economic status	Socio-economic status based on occupation ⁷
Social comparison	Single item
Perceived status in society	MacArthur Scale of Subjective Social Status (social

	ladder) ⁸
Perceived status in community	MacArthur Scale of Subjective Social Status (community ladder) ⁸

PSYCHOLOGICAL CHARACTERISTICS AND HEALTH

Personality	Mini-IPIP ⁹
Religion	Single item ¹⁰
Spirituality	Single item
Optimism	Life Orientation Test-Revised ¹¹
Self-esteem	Rosenberg Self-Esteem Scale ¹² ; single item ¹³
Self-efficacy	Generalized Self-Efficacy Scale ¹⁴
Loneliness	De Jong Gierveld Loneliness Scale ¹⁵ ; single item
Depression	Center for Epidemiologic Studies Depression Scale-Revised ¹⁶
Subjective age	Single item
Life events	Modified 10-item Social Readjustment Rating Scale ¹⁷

PHYSICAL FITNESS AND HEALTH

Physical activity	General Practice Physical Activity Questionnaire ¹⁸
Falls	Number of falls in past year ¹⁹
Eyesight	Single item ¹⁹
Hearing	Single item ¹⁹
Alcohol consumption	Currently does/does not consume alcohol
Smoking	Current smoker/former smoker/never smoked
Self-rated health	Single item ²⁰
Health conditions	Charlson Co-morbidity Index ^{21, 22}

MANGING EVERYDAY LIFE WITH DEMENTIA

Hours of care	Single item
Distress at neuropsychiatric symptoms	Neuropsychiatric Inventory Questionnaire ²³

RELATIONSHIP WITH PERSON WITH DEMENTIA

Current relationship quality	Positive Affect Index ²⁴
Past relationship quality	Positive Affect Index ²⁴

EXPERIENCING CAREGIVING

Positive aspects of caregiving	Positive aspects of caregiving ²⁵
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Role captivity	Role captivity ²⁶
Caregiving competence	Caregiving competence ²⁷
Management of situation – firm	Management of situation ²⁶
Management of situation – things	Management of situation ²⁶
Management of situation – busy	Management of situation ²⁶
Management of situation – learn	Management of situation ²⁶
Management of meaning – experiences	Management of meaning ²⁶
Management of meaning – comparisons	Management of meaning ²⁶
Management of meaning – larger sense	Management of meaning ²⁶
Social restriction	Modified Social Restriction Scale ²⁸
Stress	Relative Stress Scale ²⁹
Coping	Single item ³⁰

Supplementary Table 2. Results of structural equation modelling for the five latent factors

(a) Social capitals, assets and resources (CAR)

	Model 1	Model 2
Measurement: living well		
SwLS	1	1
WHO-5	3.32 (3.07, 3.57)	3.32 (3.07, 3.58)
WHOQOL-BREF	0.41 (0.38, 0.44)	0.39 (0.36, 0.42)
Measurement: Capitals, assets and resources		
<u>Frequency of social contact</u>		
Ordinal variable	0.53 (0.42, 0.65)	0.66 (0.56, 0.76)
<u>Civic participation</u>		
High vs low (ref.)	0.06 (0.02, 0.09)	0.05 (0.01, 0.09)
<u>Social resources</u>		
Continuous variable	-3.50 (-4.18, -2.81)	-2.84 (-3.34, -2.34)
Structural		
CAR -> Living well	1.68 (1.24, 2.12)	2.16 (1.65, 2.67)

Model 1: unadjusted; Model 2: adjusted for age, sex, subtypes and type of carers

(b) Social location (SLC)

	Model 1	Model 2
Measurement: living well		
SwLS	1	1
WHO-5	3.33 (3.09, 3.57)	3.34 (3.10, 3.58)
WHOQOL-BREF	0.41 (0.38, 0.44)	0.40 (0.37, 0.43)
Measurement: Social locations		
<u>Social comparison</u>		
Ordinal variable	0.40 (0.31, 0.48)	0.43 (0.29, 0.57)
<u>Societal ladder</u>		
Ordinal variable	0.64 (0.58, 0.70)	0.63 (0.54, 0.72)
<u>Community ladder</u>		
Ordinal variable	0.54 (0.49, 0.59)	0.53 (0.46, 0.60)
Structural		
SLC -> Living well	2.19 (1.71, 2.68)	2.24 (1.55, 2.93)

Model 1: unadjusted; Model 2: adjusted for age, sex, subtypes and type of carers

(c) Psychological characteristics & health (PSY)

	Model 1	Model 2
Measurement: living well		
SwLS	1	1
WHO-5	3.32 (3.08, 3.56)	3.33 (3.09, 3.57)
WHOQOL-BREF	0.39 (0.36, 0.42)	0.39 (0.36, 0.42)
Measurement: Psychological characteristics & health		
<u>Personality- Neuroticism</u>		
Continuous variable	2.24 (2.06, 2.42)	2.25 (2.08, 2.44)
<u>Optimism</u>		
Continuous variable	-2.45 (-2.67, -2.22)	-2.43 (-2.66, -2.20)
<u>Depression</u>		
Yes vs No (ref.)	0.19 (0.17, 0.22)	0.19 (0.17, 0.22)
<u>Subjective age</u>		
Ordinal variable	-0.27 (-0.31, -0.23)	-0.27 (-0.31, -0.23)
<u>Self-esteem (Rosenberg)</u>		
Ordinal variable	-0.73 (-0.78, -0.69)	-0.72 (-0.78, -0.68)
<u>Loneliness</u>		
Ordinal variable	0.37 (0.33, 0.40)	0.36 (0.32, 0.40)
Structural		
PSY -> Living well	-4.41 (-4.75, -4.07)	-4.45 (-4.80, -4.10)

Model 1: unadjusted; Model 2: adjusted for age, sex, subtypes and type of carers

(d) Physical fitness & health (PHY)

	Model 1	Model 2
Measurement: living well		
SwLS	1	1
WHO-5	3.34 (3.11, 3.58)	3.37 (3.13, 3.60)
WHOQOL-BREF	0.47 (0.43, 0.51)	0.45 (0.41, 0.48)
Measurement: Physical fitness & health		
<u>Eyesight</u>		
Ordinal variable	0.38 (0.33, 0.44)	0.39 (0.33, 0.44)
<u>Self-rated health</u>		
Ordinal variable	0.71 (0.64, 0.78)	0.70 (0.63, 0.76)
<u>Smoking</u>		
Ordinal variable	0.09 (0.05, 0.13)	0.09 (0.05, 0.13)
Structural		
PHY -> Living well	-3.07 (-3.45, -2.69)	-3.19 (-3.58, -2.81)

Model 1: unadjusted; Model 2: adjusted for age, sex, subtypes and type of carers

(e) Experiencing caregiving (EC)

	Model 1	Model 2
Measurement: living well		
SwLS	1	1
WHO-5	3.28 (3.03, 3.53)	3.28 (3.03, 3.53)
WHOQOL-BREF	0.37 (0.35, 0.40)	0.37 (0.34, 0.40)
Measurement: Experiencing caregiving		
<u>Stress</u>		
Ordinal variable	0.76 (0.72, 0.79)	0.75 (0.71, 0.78)
<u>Role captivity</u>		
Ordinal variable	0.54 (0.50, 0.58)	0.55 (0.51, 0.59)
<u>Social restriction</u>		
Ordinal variable (ref.)	0.27 (0.22, 0.32)	0.28 (0.23, 0.33)
Structural		
EC -> Living well	-3.42 (-3.77, -3.06)	-3.39 (-3.75, -3.03)

Model 1: unadjusted; Model 2: adjusted for age, sex, subtypes and type of carers

Supplementary Table 3. Results of structural equation modelling including all five latent factors, neuropsychiatric inventory distress scale (NPI) and current relationship quality (CR)

	Unadjusted	Adjusted
<u>Measurement model (LW)</u>		
SwLS	1 (fixed)	1 (fixed)
WHO-5	3.43 (3.19, 3.66)	3.42 (3.19, 3.66)
WHOQOL-BREF	0.40 (0.38, 0.43)	0.40 (0.38, 0.43)
<u>Structural association</u>		
PSY	2.54 (2.15, 2.93)	2.53 (2.08, 2.97)
PHY	1.37 (1.06, 1.68)	1.48 (1.04, 1.91)
EC	1.32 (0.97, 1.66)	1.34 (0.99, 1.70)
CAR	0.58 (0.34, 0.83)	0.68 (0.35, 1.00)
SLC	0.08 (-0.17, 0.34)	0.28 (-0.33, 0.89)
NPI	0.08 (-0.13, 0.28)	0.06 (-0.15, 0.28)
CR	-0.21 (-0.40, -0.03)	-0.22 (-0.41, -0.03)
<u>Correlation/Covariance</u>		
(PSY, PHY)	0.54 (0.45, 0.62)	0.54 (0.46, 0.62)
(PSY, EC)	0.55 (0.50, 0.61)	0.56 (0.50, 0.61)
(PSY, CAR)	0.27 (0.18, 0.36)	0.26 (0.17, 0.35)
(PSY, SLC)	-0.48 (-0.57, -0.38)	-0.59 (-0.84, -0.34)
(PSY, NPI)	0.36 (0.29, 0.43)	0.36 (0.29, 0.43)
(PSY, CR)	-0.36 (-0.43, -0.30)	-0.36 (-0.43, -0.30)
(PHY, EC)	0.26 (0.17, 0.34)	0.26 (0.18, 0.34)
(PHY, CAR)	0.28 (0.18, 0.38)	0.28 (0.18, 0.39)
(PHY, SLC)	-0.42 (-0.52, -0.31)	-0.53 (-0.77, -0.28)
(PHY, NPI)	0.17 (0.09, 0.24)	0.17 (0.09, 0.25)
(PHY, CR)	-0.10 (-0.19, -0.02)	-0.11 (-0.19, -0.02)
(EC, CAR)	0.07 (-0.03, 0.18)	0.05 (-0.05, 0.16)
(EC, SLC)	-0.20 (-0.30, -0.11)	-0.31 (-0.57, -0.05)
(EC, NPI)	0.64 (0.58, 0.69)	0.64 (0.58, 0.69)
(EC, CR)	-0.56 (-0.62, -0.50)	-0.56 (-0.62, -0.50)
(CAR, SLC)	-0.35 (-0.45, -0.26)	-0.33 (-0.46, -0.20)
(CAR, NPI)	-0.04 (-0.13, 0.05)	-0.05 (-0.13, 0.04)
(CAR, CR)	-0.02 (-0.10, 0.07)	0.00 (-0.09, 0.08)
(SLC, NPI)	-0.15 (-0.23, -0.06)	-0.23 (-0.43, -0.03)
(SLC, CR)	0.17 (0.09, 0.24)	0.22 (0.09, 0.35)
(NPI, CR)	-0.40 (-0.46, -0.34)	-0.40 (-0.46, -0.34)

Adjusted for age, sex, subtypes and type of carers

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